

January 3, 2023

**BSE Limited**

Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai - 400 001

Dear Sirs,

**Sub.: Intimation under Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Chapter XI of the SEBI Operational Circular dated July 29, 2022 (as amended), we hereby confirm that the Company has duly paid the interest and redemption amount which was due for payment during the quarter ended December 31, 2022 to the holders of the Non-Convertible Debentures (“NCDs”), as per the details given below:

ISIN	Due Date	Due Amount	Record Date	Purpose	Reason for unpaid (if any)
INE265J07399	November 25, 2022	Rs. 88,25,24,250/-	November 10, 2022	Interest and Redemption	Not Applicable

Additionally, we confirm that there were no unpaid interest/principal obligations in relation to NCDs issued by the Company at the end of the aforesaid quarter.

We request you to take the above on your record and acknowledge receipt.

Thank you.

Yours truly,  
for **JM Financial Asset Reconstruction Company Limited**

**Vineet Singh**  
Company Secretary