

April 30, 2020

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 023

Dear Sirs,

Sub.: Certificate – Payment of interest and redemption amount

Re.: Company Code - 10748

Further to our letter dated March 31, 2020, and pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited (the Company) has duly made the payment of interest and redemption amount to the debenture holder of following Non-Convertible Debentures (NCDs) as on the record date i.e. April 16, 2020.

Detail name on Bolt system	Scrip Code	Scrip ID on Bolt system	ISIN
JMARCL-8.70%-1-5-20-PVT	957914	870JMARCL20	INE265J07217

Kindly take the above on your record and acknowledge receipt.

Thank you.

Yours faithfully,
for JM Financial Asset Reconstruction Company Limited

Vineet Singh
Company Secretary

cc to: **Vistra ITCL (India) Limited**
The IL&FS Financial Center, Plot No. C-22, G Block,
7th Floor, Bandra Kurla Complex, Bandra (East),
Mumbai – 400051