

August 2, 2023

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub.: Intimation for payment of interest amount on the Non-Convertible Debentures

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today duly made the payment of interest amount to the debenture holders of Tranche B NCDs (ISIN: INE265J07506).

Further, the details in the prescribed format as per Chapter XI of the SEBI Circular dated July 29, 2022, as amended, is given below.

a. **Whether Interest payment/ ~~redemption payment~~ made: Yes**

b. **Details of interest payments:**

| Sr. No. | Particulars | Details |
|---------|-----------------------------------------|----------------------------------|
| 1 | ISIN | INE265J07506 |
| 2 | Issue size | Rs. 400 crore |
| 3 | Interest Amount to be paid on due date | Rs. 10.29 crore |
| 4 | Frequency | Quarterly and on redemption date |
| 5 | Change in frequency of payment (if any) | None |
| 6 | Details of such change | Not Applicable |
| 7 | Interest payment record date | July 18, 2023 |
| 8 | Due date for interest payment | August 2, 2023 |
| 9 | Actual date for interest payment | August 2, 2023 |
| 10 | Amount of interest paid | Rs. 10.29 crore |
| 11 | Date of last interest payment | May 2, 2023 |
| 12 | Reason for non-payment/delay in payment | Not Applicable |

c. **Details of redemption payments:** Not Applicable

We request you to take the above on your record.

Thank you.

Yours faithfully,
for JM Financial Asset Reconstruction Company Limited

Vineet Singh
Company Secretary

cc to: **National Securities Depository Limited**
Central Depository Services (India) Limited
SBICAP Trustee Company Limited

JM Financial Asset Reconstruction Company Limited

Corporate Identity Number : U67190MH2007PLC174287

Regd. Office: 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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