

April 6, 2023

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub.: Intimation under Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that there was no interest and redemption amount payable during the quarter viz., January 1, 2023 to March 31, 2023 on the Non-Convertible Debentures (NCDs).

Additionally, we confirm that there were no unpaid interest/principal obligations in relation to NCDs issued by the Company at the end of the aforesaid quarter.

We request you to take the above on your record and acknowledge receipt.

Thank you.

Yours truly,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh
Company Secretary