

July 6, 2023

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub.: Intimation under Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Chapter XI of the SEBI Operational Circular dated July 29, 2022 (as amended), we hereby confirm that the Company has duly paid the interest amount which was due for payment during the quarter ended June 30, 2023 to the holders of Non-Convertible Debentures (“NCDs”), as per the details given below:

ISIN	Due Date	Due Amount	Record Date	Purpose	Reason for unpaid (if any)
INE265J07506	May 2, 2023	Rs. 9,95,82,400/-	April 17, 2023	Interest	Not Applicable

Additionally, we confirm that there were no unpaid interest/principal obligations in relation to NCDs at the end of the aforesaid quarter.

We request you to take the above on your record and acknowledge receipt.

Thank you.

Yours truly,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh
Company Secretary