

February 7, 2024

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub.: Intimation for payment of interest amount on the Non-Convertible Debentures

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has on February 7, 2024, duly made the payment of interest amount to the debenture holders of Tranche C NCDs (ISINs: INE265J07514 and INE265J07522).

Further, the details as per the format prescribed in Chapter XI of the SEBI Circular dated July 29, 2022, as amended, is given below.

a. **Whether interest / ~~redemption~~ payment made: Yes**

b. **Details of interest payments:**

Sr. No.	Particulars	Details
1	ISIN	INE265J07514 INE265J07522
2	Issue size	Rs. 350 crore
3	Interest Amount to be paid on due date	Rs. 35.70 crore
4	Frequency	Annual and on redemption date
5	Change in frequency of payment (if any)	None
6	Details of such change	Not Applicable
7	Interest payment record date	January 23, 2024
8	Due date for interest payment	February 7, 2024
9	Actual date for interest payment	February 7, 2024
10	Amount of interest paid	Rs. 35.70 crore
11	Date of last interest payment	Not Applicable
12	Reason for non-payment/delay in payment	Not Applicable

c. **Details of redemption payments:** Not Applicable

We request you to take the above on your record.

Thank you.

Yours faithfully,
for JM Financial Asset Reconstruction Company Limited

Vineet Singh
Company Secretary

cc to: **National Securities Depository Limited**
Central Depository Services (India) Limited
SBICAP Trustee Company Limited

JM Financial Asset Reconstruction Company Limited

Corporate Identity Number : U67190MH2007PLC174287

Regd. Office: 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfinancialarc.com