

April 28, 2023

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub: Submission of Certificate under Regulation 40(9) read with Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the copy of the certificate issued by Naren Shroff & Associates, Company Secretaries, certifying compliance under the aforesaid regulations, for the financial year ended March 31, 2023.

We request you to take the above on your record.

Thank you.

Yours faithfully,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh
Company Secretary

Encl.: a/a

Naren Shroff & Associates

COMPANY SECRETARIES

CS Naren S. Shroff
B.Com., LL.B., F.C.S., ACIS (London)

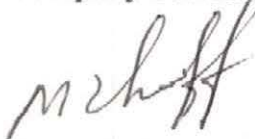
Mob.: +91-9820219233
Email : narensbroffcs@gmail.com

6, "Meghdoot", 2nd Floor, Road No. 31, Opp. Kikabhai Hospital, Near Sanmukhanand Hall, Sion (E), Mumbai - 400 022.

TO WHOMSOEVER IT MAY CONCERN

We have examined the relevant records, of **JM FINANCIAL ASSET RECONSTRUCTION COMPANY LIMITED** [CIN: U67190MH2007PLC174287] (hereinafter referred to as 'the Company') having its registered office at 7th Floor, Cnergy, Appasaheb, Marathe Marg, Prabhadevi, Mumbai - 400 025, maintained by its Registrar and Transfer Agent (hereinafter referred to as 'RTA'), KFin Technologies Limited, submitted to us for the purpose of issuing certificate under Regulation 40(9) read with Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and based on the RTA's confirmation letter dated April 21, 2023, we hereby certify that, the Company, in relation to the financial year ended March 31, 2023, was not required to issue any debenture certificates on transfer, sub-division, consolidation, renewal or exchange, as all the Non-Convertible Debentures of the Company were issued and are held in dematerialised form.

For **Naren Shroff & Associates**
Company Secretaries



Naren S. Shroff
Proprietor
FCS-2414, CP-1563
UDIN: F002414E000177160
Unique Code: S1989MH005700
Peer Review Certificate No.: 1137/2021
Place: Mumbai
Date: April 24, 2023

