

October 5, 2023

**BSE Limited**

Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai - 400 001

Dear Sirs,

**Sub.: Intimation for payment of interest and redemption amount on the Non-Convertible Debentures**

**Re.: Company Code - 10748**

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today duly processed the payment of interest and redemption amount to the debenture holders of Tranche XXXII and Tranche XXXIV NCDs (ISIN: INE265J07407).

The details in the prescribed format as per the SEBI Circular dated July 29, 2022, as amended, is given below.

**a. Whether Interest payment/ redemption payment made: Yes**

**b. Details of interest payments:**

Sr. No.	Particulars	Details
1	ISIN	INE265J07407
2	Issue size	Rs. 130 crore
3	Interest Amount to be paid on due date*	Rs. 22.72 crore
4	Frequency	On redemption date
5	Change in frequency of payment (if any)	None
6	Details of such change	Not Applicable
7	Interest payment record date	September 20, 2023
8	Due date for interest payment	October 5, 2023
9	Actual date for interest payment	October 5, 2023
10	Amount of interest paid*	Rs. 22.72 crore
11	Date of last interest payment	October 5, 2023
12	Reason for non-payment/delay in payment	Not Applicable

\* Inclusive of TDS amount on the interest pay out.

**c. Details of redemption payments:**

Sr. No.	Particulars	Details
1	ISIN	INE265J07407
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then: a) By face value redemption b) By quantity redemption	Not Applicable

**JM Financial Asset Reconstruction Company Limited**

Corporate Identity Number : U67190MH2007PLC174287

**Regd. Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 [www.jmfinancialarc.com](http://www.jmfinancialarc.com)

4	If redemption is based on quantity, specify, whether on: a) Lot basis b) Pro -rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	1,300
9	Due date for redemption/ maturity	October 5, 2023
10	Actual date for redemption	October 5, 2023
11	Amount redeemed	Rs. 130 crore
12	Outstanding amount	-
13	Date of last interest payment	October 5, 2023

We request you to take the above on your record.

Thank you.

Yours faithfully,  
for JM Financial Asset Reconstruction Company Limited

**Vineet Singh**  
Company Secretary

cc to: **National Securities Depository Limited**  
4<sup>th</sup> Floor, "A" Wing, Kamla Mills Compound  
Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

**Central Depository Services (India) Limited**  
Marathon Futurex, A-Wing, 25<sup>th</sup> floor,  
NM Joshi Marg, Lower Parel (East), Mumbai - 400 013

**SBICAP Trustee Company Limited**  
4<sup>th</sup> Floor, Mistry Bhavan, 122,  
Dinshaw Vachha Road,  
Churchgate, Mumbai – 400 020