

January 20, 2023

**BSE Limited**

Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai - 400 001

Dear Sirs,

**Sub.: Intimation under Regulation 50(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 50(1)(d) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Issue and Allotment Committee of the Board of the Company is convened on **Wednesday, January 25, 2023**, inter alia, to consider the proposed issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures, in one or more tranches on private placement basis.

We request you to take the above on record and acknowledge receipt.

Thank you.

Yours truly,  
for **JM Financial Asset Reconstruction Company Limited**

**Vineet Singh**  
Company Secretary