

December 22, 2022

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Re: Intimation under Regulation 57(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that there is no interest and redemption amount payable during the quarter viz., January 1, 2023 to March 31, 2023 on the Non-Convertible Debentures (NCDs).

We request you to take the above on your record and acknowledge receipt.

Thank you.

Yours faithfully,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh
Company Secretary