

April 29, 2023

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub: Disclosure under SEBI Operational Circular dated August 10, 2021, as amended, on Centralized Database for corporate bonds/debentures

Pursuant to Chapter XIV of the SEBI Operational Circular dated August 10, 2021, as amended, on centralized database for corporate bonds/debentures, we are enclosing the disclosure in the prescribed format (Annex - XIV – B).

We request you to take the above on your record.

Thank you.

Yours faithfully,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh
Company Secretary

Encl: as above

Annex - XIV – B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year)

Sr. No.	Data Fields	Particulars
1.	Listing Details	The listing details of Non-Convertible Debentures (NCDs) issued by the Company and remaining outstanding as on March 31, 2023, is enclosed as Annexure I .
2.	Hyperlink of Listing Notification by stock exchange	Refer Annexure I.
3.	Details of record date	The details of record dates fixed by the Company during the FY 2022-2023 towards payment of interest and/or redemption of NCDs was intimated to the stock exchanges under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
4.	Details of credit rating	Refer Annexure I.
5.	Payment status	The details of status of payment of interest and/or redemption of NCDs due during the FY 2022-2023 was intimated to the stock exchanges under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
6.	Default history information	None.

Sr. No.	NCD Series	ISIN	Allotment date	Listing quantity	First Issue/ further Issue	Exchange	Listing date	Hyperlink of listing notification by NSE	Exchange	Listing date	Hyperlink of listing notification by BSE	Name of the CRA	Date of credit rating	Credit rating	Outlook	Rating action (new, upgrade, downgrade)	Verification status of CRAs (verified/not verified)	Date of verification
1	Tranche XXXII	INE265J07407	September 1, 2021	750	First Issue	-	-	-	BSE	September 7, 2021	Listing approval link	ICRA Limited	August 23, 2021	PP-MLD [ICRA] AA-	Stable	Re-affirmed	Verified	August 23, 2021
2	Tranche XXXIII	INE265J07415	September 3, 2021	500	First Issue	-	-	-	BSE	September 9, 2021	Listing approval link	ICRA Limited	August 23, 2021	PP-MLD [ICRA] AA-	Stable	Re-affirmed	Verified	August 23, 2021
3	Tranche XXXIV	INE265J07407	November 12, 2021	550	Further Issue	-	-	-	BSE	November 16, 2021	Listing approval link	ICRA Limited	November 1, 2021	PP-MLD [ICRA] AA-	Stable	Re-affirmed	Verified	November 1, 2021
4	Tranche XXXV	INE265J07423	February 11, 2022	700	First Issue	-	-	-	BSE	February 16, 2022	Listing approval link	ICRA Limited	February 7, 2022	PP-MLD [ICRA] AA-	Stable	Re-affirmed	Verified	February 7, 2022
5	Tranche XXXVI	INE265J07431	May 26, 2022	1,000	First Issue	-	-	-	BSE	June 1, 2022	Listing approval link	ICRA Limited	May 19, 2022	PP-MLD [ICRA] AA-	Stable	Re-affirmed	Verified	May 19, 2022
6	Tranche XXXVII	INE265J07449	August 30, 2022	1,500	First Issue	-	-	-	BSE	September 1, 2022	Listing approval link	ICRA Limited	August 26, 2022	PP-MLD [ICRA] AA-	Stable	Re-affirmed	Verified	August 26, 2022
7	Tranche XXXVIII		September 27, 2022	300	Further Issue	-	-	-	BSE	September 29, 2022	Listing approval link	ICRA Limited	September 27, 2022	PP-MLD [ICRA] AA-	Stable	Re-affirmed	Verified	September 27, 2022
8	Tranche XXXIX	INE265J07456	November 18, 2022	1,250	First Issue	-	-	-	BSE	November 23, 2022	Listing approval link	ICRA Limited	November 14, 2022	PP-MLD [ICRA] AA-	Stable	Re-affirmed	Verified	November 14, 2022
9	Tranche A	INE265J07464	December 21, 2022	750	First Issue	-	-	-	BSE	December 26, 2022	Listing approval link	ICRA Limited	December 15, 2022	[ICRA]AA-	Stable	Re-affirmed	Verified	December 15, 2022
		INE265J07472	December 21, 2022	500	First Issue	-	-	-	BSE	December 26, 2022	Listing approval link	ICRA Limited	December 15, 2022	[ICRA]AA-	Stable	Re-affirmed	Verified	December 15, 2022
		INE265J07480	December 21, 2022	750	First Issue	-	-	-	BSE	December 26, 2022	Listing approval link	ICRA Limited	December 15, 2022	[ICRA]AA-	Stable	Re-affirmed	Verified	December 15, 2022
		INE265J07498	December 21, 2022	500	First Issue	-	-	-	BSE	December 26, 2022	Listing approval link	ICRA Limited	December 15, 2022	[ICRA]AA-	Stable	Re-affirmed	Verified	December 15, 2022
10	Tranche B	INE265J07506	February 2, 2023	400	First Issue	-	-	-	BSE	February 6, 2023	Listing approval link	ICRA Limited	December 15, 2022	[ICRA]AA-	Stable	Re-affirmed	Verified	December 15, 2022
11	Tranche C	INE265J07522	February 7, 2023	17,500	First Issue	-	-	-	BSE	February 9, 2023	Listing approval link	ICRA Limited	January 31, 2023	[ICRA]AA-	Stable	Re-affirmed	Verified	January 31, 2023
		INE265J07514	February 7, 2023	17,500	First Issue	-	-	-	BSE	February 9, 2023	Listing approval link	ICRA Limited	January 31, 2023	[ICRA]AA-	Stable	Re-affirmed	Verified	January 31, 2023