

May 2, 2023

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub.: Intimation for payment of interest amount on the Non-Convertible Debentures

Re.: **Company Code - 10748**

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today duly made the payment of interest amount to the debenture holders of Tranche B NCDs (ISIN: INE265J07506).

Further, the details in the prescribed format as per the Chapter XI of the SEBI Circular dated July 29, 2022, as amended is given below.

a. **Whether Interest payment/ ~~redemption payment~~ made: Yes**

b. **Details of interest payments:**

Sr. No.	Particulars	Details
1	ISIN	INE265J07506
2	Issue size	Rs. 400 crore
3	Interest Amount to be paid on due date	Rs. 9.96 crore
4	Frequency	Quarterly and on redemption date
5	Change in frequency of payment (if any)	None
6	Details of such change	Not Applicable
7	Interest payment record date	April 17, 2023
8	Due date for interest payment	May 2, 2023
9	Actual date for interest payment	May 2, 2023
10	Amount of interest paid	Rs. 9.96 crore
11	Date of last interest payment	May 2, 2023
12	Reason for non-payment/delay in payment	Not Applicable

c. **Details of redemption payments: Not Applicable**

We request you to take the above on your record.

Thank you.

Yours faithfully,
for JM Financial Asset Reconstruction Company Limited

Vineet Singh
Company Secretary

cc to: **National Securities Depository Limited**
4th Floor, "A" Wing, Kamla Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Central Depository Services (India) Limited
Marathon Futurex, A-Wing, 25th floor,
NM Joshi Marg, Lower Parel (East), Mumbai - 400 013

SBICAP Trustee Company Limited
4th Floor, Mistry Bhavan, 122,
Dinshaw Vachha Road,
Churchgate, Mumbai – 400 020