November 3, 2025

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub: **Summary of the proceedings of the Extraordinary General Meeting of JM Financial Asset Reconstruction Company Limited (the "Company")**

Pursuant to Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a summary of the proceedings of the Extraordinary General Meeting of the Company held today i.e. on **Monday, November 3, 2025 at 5:00 p.m.**

We request you to take the above on your record.

Thank you.

Yours faithfully,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Subhash Singh
Digitally signed by Vineet Subhash Singh
Date: 2025.11.03 17:55:04 +05'30'

Vineet Singh
Company Secretary

Encl.: as above

SUMMARY OF THE PROCEEDINGS OF EXTRAORDINARY GENERAL MEETING

The Extraordinary General Meeting ("**EGM**") of the Members of JM Financial Asset Reconstruction Company Limited (the "**Company**") was held on Monday, November 3, 2025 at 5:00 p.m. at the registered office of the Company at 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025.

The requisite quorum being present, Mr. Munesh Khanna, the Chairman, called the meeting to order and welcomed all the members, directors and representatives of the statutory auditor and secretarial auditor to the meeting.

The Chairman, with the consent of the members attending the meeting, took the Notice convening the EGM as read.

The Chairman then made the introductory remarks on the purpose of conveying the EGM.

Thereafter, the resolution in respect of the following business were passed after the same were proposed and seconded by the members.

Sr. No.	Business
1.	Change in the Borrowing Limits to Rs. 4,000 Crore *(Special Resolution)*
2.	Issuance of Non-Convertible Debentures of Rs. 3,750 Crore *(Special Resolution)*

All resolutions as set out above were duly approved by the members with requisite majority.

The Chairman then thanked all the members who participated in the meeting.

The meeting was then concluded at 5:20 p.m. with the vote of thanks to the Chair.