

April 30, 2024

**BSE Limited**

Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai - 400 001

Dear Sirs,

**Sub: Disclosure under SEBI Operational Circular dated August 10, 2021, as amended, on centralized database for corporate bonds/debentures**

Pursuant to Chapter XIV of the SEBI Operational Circular dated August 10, 2021, as amended, on centralized database for corporate bonds/debentures, we are enclosing the disclosure in the prescribed format (Annex - XIV - B).

We request you to take the above on your record.

Thank you.

Yours faithfully,  
for **JM Financial Asset Reconstruction Company Limited**

**Vineet Singh**  
Company Secretary

Encl: as above

## Annex - XIV – B

**List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year)**

<b>Sr. No.</b>	<b>Data Fields</b>	<b>Particulars</b>
1.	Listing Details	The listing details of Non-Convertible Debentures (NCDs) issued by the Company and remaining outstanding as on March 31, 2024, is enclosed as <b>Annexure I</b> .
2.	Hyperlink of Listing Notification by stock exchange	Refer <b>Annexure I</b> .
3.	Details of record date	The details of record dates fixed by the Company during the FY 2023-2024 towards payment of interest and/or redemption of NCDs was intimated to the stock exchanges under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
4.	Details of credit rating	Refer <b>Annexure I</b> .
5.	Payment status	The details of status of payment of interest and/or redemption of NCDs due during the FY 2023-2024 was intimated to the stock exchanges under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
6.	Default history information	None.

## ANNEXURE I

Sr. No.	NCD Series	ISIN	Allotment date	Listing quantity	First issue/ further issue	Exchange	Listing date	Hyperlink of listing notification	Name of Credit rating agency (CRAs)	Date of credit rating	Credit rating	Outlook	Date of verification	Verification status of CRAs (verified/not verified)	Rating action (new, upgrade, downgrade, reaffirm)	Date of reaffirmation
1.	Tranche XXXV	INE265J07423	11-02-2022	700	First Issue	BSE Limited	16-02-2022	<a href="#">Listing Approval</a>	ICRA Limited	07-02-2022	PP-MLD [ICRA] AA-	Stable	07-02-2022	Verified	Re-affirmed	20-10-2023
2.	Tranche XXXVI	INE265J07431	26-05-2022	1,000	First Issue	BSE Limited	01-06-2022	<a href="#">Listing Approval</a>	ICRA Limited	19-05-2022	PP-MLD [ICRA] AA-	Stable	19-05-2022	Verified	Re-affirmed	20-10-2023
3.	Tranche XXXVII	INE265J07449	30-08-2022	1,500	First Issue	BSE Limited	01-09-2022	<a href="#">Listing Approval</a>	ICRA Limited	26-08-2022	PP-MLD [ICRA] AA-	Stable	26-08-2022	Verified	Re-affirmed	20-10-2023
4.	Tranche XXXVIII		27-09-2022	300	Further Issue	BSE Limited	29-09-2022	<a href="#">Listing Approval</a>	ICRA Limited	27-09-2022	PP-MLD [ICRA] AA-	Stable	27-09-2022	Verified	Re-affirmed	20-10-2023
5.	Tranche XXXIX	INE265J07456	18-11-2022	1,250	First Issue	BSE Limited	23-11-2022	<a href="#">Listing Approval</a>	ICRA Limited	14-11-2022	PP-MLD [ICRA] AA-	Stable	14-11-2022	Verified	Re-affirmed	20-10-2023
6.	Tranche A	INE265J07464	21-12-2022	750	First Issue	BSE Limited	26-12-2022	<a href="#">Listing Approval</a>	ICRA Limited	15-12-2022	[ICRA]AA-	Stable	15-12-2022	Verified	Re-affirmed	20-10-2023
		INE265J07472	21-12-2022	500	First Issue	BSE Limited	26-12-2022	<a href="#">Listing Approval</a>	ICRA Limited	15-12-2022	[ICRA]AA-	Stable	15-12-2022	Verified	Re-affirmed	20-10-2023
		INE265J07480	21-12-2022	750	First Issue	BSE Limited	26-12-2022	<a href="#">Listing Approval</a>	ICRA Limited	15-12-2022	[ICRA]AA-	Stable	15-12-2022	Verified	Re-affirmed	20-10-2023
		INE265J07498	21-12-2022	500	First Issue	BSE Limited	26-12-2022	<a href="#">Listing Approval</a>	ICRA Limited	15-12-2022	[ICRA]AA-	Stable	15-12-2022	Verified	Re-affirmed	20-10-2023
7.	Tranche B	INE265J07506	02-02-2023	400	First Issue	BSE Limited	06-02-2023	<a href="#">Listing Approval</a>	ICRA Limited	15-12-2022	[ICRA]AA-	Stable	15-12-2022	Verified	Re-affirmed	20-10-2023
8.	Tranche C	INE265J07522	07-02-2023	17,500	First Issue	BSE Limited	09-02-2023	<a href="#">Listing Approval</a>	ICRA Limited	31-01-2023	[ICRA]AA-	Stable	31-01-2023	Verified	Re-affirmed	20-10-2023
		INE265J07514	07-02-2023	17,500	First Issue	BSE Limited	09-02-2023	<a href="#">Listing Approval</a>	ICRA Limited	31-01-2023	[ICRA]AA-	Stable	31-01-2023	Verified	Re-affirmed	20-10-2023
9.	Tranche D	INE265J07530	12-04-2023	3,000	First Issue	BSE Limited	17-04-2023	<a href="#">Listing Approval</a>	CRISIL Ratings Limited	23-03-2023	CRISIL AA-	Stable	23-03-2023	Verified	Re-affirmed	05-04-2024
10.	Tranche E	INE265J07548	23-05-2023	5,000	First Issue	BSE Limited	26-05-2023	<a href="#">Listing Approval</a>	CRISIL Ratings Limited	10-04-2023	CRISIL AA-	Stable	10-04-2023	Verified	Re-affirmed	05-04-2024
11.	Tranche F	INE265J07555	05-10-2023	5,000	First Issue	BSE Limited	05-10-2023	<a href="#">Listing Approval</a>	CRISIL Ratings Limited	08-09-2023	CRISIL AA-	Stable	08-09-2023	Verified	Re-affirmed	05-04-2024