

June 21, 2024

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub.: Intimation for payment of interest and redemption amount on the Non-Convertible Debentures (NCDs)

Re.: Company Code - 10748

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today duly made the payment of interest and redemption amount to the debenture holders of Tranche A - Series I NCDs (ISIN: INE265J07464).

The details in the prescribed format as per the SEBI Circular dated May 21, 2024, is given below.

a. Whether Interest payment/ redemption payment made: Yes

b. Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INE265J07464
2	Issue size	Rs. 75 crore
3	Interest Amount to be paid on due date*	Rs. 3.60 crore
4	Frequency	On redemption date
5	Change in frequency of payment (if any)	None
6	Details of such change	Not Applicable
7	Interest payment record date	June 6, 2024
8	Due date for interest payment	June 21, 2024
9	Actual date for interest payment	June 21, 2024
10	Amount of interest paid*	Rs. 3.60 crore
11	Date of last interest payment	December 21, 2023
12	Reason for non-payment/delay in payment	Not Applicable

* Inclusive of TDS amount on the interest pay out.

c. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE265J07464
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then: a) By face value redemption b) By quantity redemption	Not Applicable

JM Financial Asset Reconstruction Company Limited

Corporate Identity Number : U67190MH2007PLC174287

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfinancialarc.com

4	If redemption is based on quantity, specify, whether on: a) Lot basis b) Pro -rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	750
9	Due date for redemption/ maturity	June 21, 2024
10	Actual date for redemption	June 21, 2024
11	Amount redeemed	Rs. 75 crore (face value)
12	Outstanding amount	Not Applicable
13	Date of last interest payment	December 21, 2023

We request you to take the above on your record.

Thank you.

Yours faithfully,
for JM Financial Asset Reconstruction Company Limited

Vineet Singh
Company Secretary

cc to: **National Securities Depository Limited**
Central Depository Services (India) Limited
SBICAP Trustee Company Limited