

May 2, 2024

**BSE Limited**

Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai - 400 001

Dear Sirs,

**Sub.: Intimation for payment of interest amount on the Non-Convertible Debentures**

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today duly made the payment of interest amount to the debenture holders of Tranche B NCDs (ISIN: INE265J07506).

Further, the details as per the format prescribed in Chapter XI of the SEBI Circular dated July 29, 2022, as amended, is given below.

a. **Whether interest / ~~redemption~~ payment made: Yes**

b. **Details of interest payments:**

Sr. No.	Particulars	Details
1.	ISIN	INE265J07506
2.	Issue size	Rs. 400 crore
3.	Interest Amount to be paid on due date*	Rs. 10.04 crore
4.	Frequency	Quarterly and on redemption date
5.	Change in frequency of payment (if any)	None
6.	Details of such change	Not Applicable
7.	Interest payment record date	April 16, 2024
8.	Due date for interest payment	May 2, 2024
9.	Actual date for interest payment	May 2, 2024
10.	Amount of interest paid*	Rs. 10.04 crore
11.	Date of last interest payment	February 2, 2024
12.	Reason for non-payment/delay in payment	Not Applicable

\* Inclusive of TDS amount.

c. **Details of redemption payments:** Not Applicable

We request you to take the above on your record.

Thank you.

Yours faithfully,  
for JM Financial Asset Reconstruction Company Limited

**Vineet Singh**

Company Secretary

cc to: **National Securities Depository Limited**  
**Central Depository Services (India) Limited**  
**SBICAP Trustee Company Limited**

**JM Financial Asset Reconstruction Company Limited**

Corporate Identity Number : U67190MH2007PLC174287

**Regd. Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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