

May 22, 2024

**BSE Limited**

Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai - 400 001

Dear Sirs,

**Sub.: Intimation for payment of interest amount on the Non-Convertible Debentures**

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today, i.e. **Wednesday, May 22, 2024**, duly made the payment of interest amount to the debenture holders of Tranche E NCDs (ISIN: INE265J07548).

Further, the details as per the format prescribed in Chapter XI of the SEBI Circular dated July 29, 2022, as amended, is given below.

a. **Whether interest / ~~redemption payment~~ made: Yes**

b. **Details of interest payments:**

Sr. No.	Particulars	Details
1.	ISIN	INE265J07548
2.	Issue size	Rs. 50 crore
3.	Interest Amount to be paid on due date	Rs. 5.10 crore
4.	Frequency	Annually and on redemption date
5.	Change in frequency of payment (if any)	None
6.	Details of such change	Not Applicable
7.	Interest payment record date	May 8, 2024
8.	Due date for interest payment*	May 23, 2024
9.	Actual date for interest payment*	May 22, 2024
10.	Amount of interest paid	Rs. 5.10 crore
11.	Date of last interest payment	Not Applicable
12.	Reason for non-payment/delay in payment	Not Applicable

\* The interest amount has been paid today i.e. May 22, 2024, since May 23, 2024 is a bank holiday.

c. **Details of redemption payments: Not Applicable**

We request you to take the above on your record.

Thank you.

Yours faithfully,  
for **JM Financial Asset Reconstruction Company Limited**

**Vineet Singh**  
Company Secretary

cc to: **National Securities Depository Limited**  
**Central Depository Services (India) Limited**  
**SBICAP Trustee Company Limited**

**JM Financial Asset Reconstruction Company Limited**

Corporate Identity Number : U67190MH2007PLC174287

**Regd. Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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