

April 9, 2026

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub: Disclosure under SEBI Operational Circular dated April 13, 2022, as amended, on centralized database for corporate bonds/debentures

Pursuant to Chapter XIV of the SEBI Operational Circular dated April 13, 2022, read with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, on centralized database for corporate bonds/debentures, we are enclosing the disclosure in the prescribed format (Annex - XIV - B) as on the financial year ended March 31, 2026.

We request you to take the above on your record.

Thank you.

Yours faithfully,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh
Company Secretary

Encl: as above

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year)

Sr. No.	Data Fields	Particulars
1.	Listing Details	The listing details of Non-Convertible Debentures (NCDs) issued by the Company and remaining outstanding as on the financial year ended March 31, 2026, is enclosed as Annexure I .
2.	Hyperlink of Listing Notification by stock exchange	Refer Annexure I .
3.	Details of record date	The details of record dates fixed by the Company during the FY 2025-2026 towards payment of interest and/or redemption of NCDs was intimated to the stock exchanges under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
4.	Details of credit rating	Refer Annexure I .
5.	Payment status	The details of status of payment of interest and/or redemption of NCDs due during the FY 2025-2026 was intimated to the stock exchanges under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
6.	Default history information	None.

ANNEXURE I

Sr. No.	NCD Series	ISIN	Allotment date	Listing quantity	First issue/ further issue	Exchange	Listing date	Hyperlink of listing notification	Name of Credit rating agency (CRAs)	Date of credit rating	Credit rating	Outlook	Date of verification	Verification status of CRAs (verified/not verified)	Rating action (new, upgrade, downgrade, reaffirm)	Date of reaffirmation
1.	Tranche D	INE265J07530	12-04-2023	3,000	First Issue	BSE Limited	17-04-2023	Listing Approval	CRISIL Ratings Limited	23-03-2023	CRISIL AA-	Stable	02-04-2026	Verified	Re-affirmed	02-04-2026
2.	Tranche E	INE265J07548	23-05-2023	5,000	First Issue	BSE Limited	26-05-2023	Listing Approval	CRISIL Ratings Limited	10-04-2023	CRISIL AA-	Stable	02-04-2026	Verified	Re-affirmed	02-04-2026