

October 13, 2023

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub: Half yearly statement containing details of International Securities Identification Number (ISIN) for privately placed debt securities

Pursuant to the Chapter VIII of the SEBI Operational Circular dated August 10, 2021, as amended, on specifications related to ISIN for debt securities read with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we are enclosing a statement containing details of ISINs for debt securities issued by the Company on private placement basis and remaining outstanding as on the half year ended September 30, 2023.

We request you to take the above on your record.

Thank you

Yours faithfully,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh

Company Secretary

Encl: as above

Cc:

National Securities Depository Limited

4th Floor, "A" Wing, Kamla Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Central Depository Services (India) Limited

Marathon Futurex, A-Wing, 25th floor,
NM Joshi Marg, Lower Parel (East), Mumbai - 400 013

JM Financial Asset Reconstruction Company Limited

Corporate Identity Number : U67190MH2007PLC174287

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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Name of the issuer: JM Financial Asset Reconstruction Company Limited

Statement containing details of ISINs for the privately placed debt securities as on the half year ended September 30, 2023

ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued (on Face Value) (Rs. in Crore)	Amount outstanding (on Face Value) (Rs. in Crore)
INE265J07407 ^s	September 1, 2021	October 5, 2023	Minimum – 7.95% p.a. (annualised return calculated on XIRR basis), Maximum – 8.00% p.a. (annualised return calculated on XIRR basis). However, in extreme situation no coupon amount will be paid.	On Maturity*	None	75.00	75.00
	November 12, 2021 [^]					55.00	55.00
INE265J07415	September 3, 2021	March 4, 2024	Minimum – 8.45% p.a. (annualised return calculated on XIRR basis), Maximum– 8.50% p.a. (annualised return calculated on XIRR basis). However, in extreme situation no coupon amount will be paid.	On Maturity*	None	50.00	25.00 [#]
INE265J07423	February 11, 2022	June 11, 2024	Minimum – 8.20% p.a. (annualised return calculated on XIRR basis), Maximum – 8.25% p.a. (annualised return calculated on XIRR basis). However, in extreme situation no coupon amount will be paid.	On Maturity*	None	70.00	70.00
INE265J07431	May 26, 2022	July 26, 2024	Minimum – 8.45% p.a. (annualised return calculated on XIRR basis), Maximum – 8.50% p.a. (annualised return calculated on XIRR basis). However, in extreme situation no coupon amount will be paid.	On Maturity*	None	100.00	100.00
INE265J07449	August 30, 2022	November 26, 2024	Minimum – 8.95% p.a. (annualised return calculated on XIRR basis), Maximum – 9.00%	On Maturity*	None	150.00	150.00

	September 27, 2022 [^]		p.a. (annualised return calculated on XIRR basis). However, in extreme situation no coupon amount will be paid.			30.00	30.00
INE265J07456	November 18, 2022	February 28, 2025	Minimum – 9.20% p.a. (annualised return calculated on XIRR basis), Maximum – 9.25% p.a. (annualised return calculated on XIRR basis). However, in extreme situation no coupon amount will be paid.	On Maturity*	None	125.00	125.00
INE265J07464	December 21, 2022	June 21, 2024	9.60% p.a.	Annually and on Maturity	None	75.00	75.00
INE265J07472	December 21, 2022	December 20, 2024	9.60% p.a.	Annually and on Maturity	None	50.00	50.00
INE265J07480	December 21, 2022	June 20, 2025	9.60% p.a.	Annually and on Maturity	None	75.00	75.00
INE265J07498	December 21, 2022	December 19, 2025	9.60% p.a.	Annually and on Maturity	None	50.00	50.00
INE265J07506	February 2, 2023	February 2, 2026	10.21% p.a.	Quarterly and on Maturity	None	400.00	400.00
INE265J07522	February 7, 2023	May 7, 2025	10.20% p.a.	Annually and on Maturity	None	175.00	175.00
INE265J07514	February 7, 2023	August 7, 2025	10.20% p.a.	Annually and on Maturity	None	175.00	175.00
INE265J07530	April 12, 2023	April 10, 2026	9.00% p.a.	Annually and on Maturity	None	30.00	30.00
INE265J07548	May 23, 2023	April 27, 2026	10.20% p.a.	Annually and on Maturity	None	50.00	50.00

Notes:

* The interest on these NCDs are calculated annually and would be payable upon maturity.

[^] These NCDs are issued under existing ISIN.

Buyback of NCDs of Rs. 25 Crore on May 10, 2023.

\$ INE265J07407 redeemed on October 5, 2023.