

October 4, 2024

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub.: Intimation for payment of interest amount on the Non-Convertible Debentures

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today, i.e. **Friday, October 4, 2024**, duly made the payment of interest amount to the debenture holders of Tranche F NCDs (ISIN: INE265J07555).

Further, the details as per the format prescribed in Chapter XI of the SEBI Circular dated July 29, 2022, is given below.

a. **Whether interest / ~~redemption~~ payment made:** Yes

b. **Details of interest payments:**

Sr. No.	Particulars	Details
1.	ISIN	INE265J07555
2.	Issue size	Rs. 50 crore
3.	Interest Amount to be paid on due date	Rs. 5.31 crore
4.	Frequency	Annually and on redemption date
5.	Change in frequency of payment (if any)	None
6.	Details of such change	Not Applicable
7.	Interest payment record date	September 20, 2024
8.	Due date for interest payment*	October 5, 2024
9.	Actual date for interest payment*	October 4, 2024
10.	Amount of interest paid	Rs. 5.31 crore
11.	Date of last interest payment	Not Applicable
12.	Reason for non-payment/delay in payment	Not Applicable

* The interest amount has been paid on October 4, 2024, since October 5, 2024 is a non-business day.

c. **Details of redemption payments:** Not Applicable

We request you to take the above on your record.

Thank you.

Yours faithfully,
for JM Financial Asset Reconstruction Company Limited

Vineet Singh

Company Secretary

cc to: **National Securities Depository Limited**
Central Depository Services (India) Limited
SBICAP Trustee Company Limited

JM Financial Asset Reconstruction Company Limited

Corporate Identity Number : U67190MH2007PLC174287

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