

June 20, 2025

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub.: Intimation for payment of interest and principal amount on the Non-Convertible Debentures (NCDs) -Tranche A - Series III (ISIN: INE265J07480)

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today, i.e. on **Friday, June 20, 2025** duly made the payment of interest and principal amount to the debenture holders of Tranche A – Series III NCDs (ISIN: INE265J07480).

The details in the prescribed format as per the SEBI Circular dated May 21, 2024, is given below.

a. Whether interest and redemption payment made: Yes

b. Details of interest payments:

Sr. No.	Particulars	Details
1.	ISIN	INE265J07480
2.	Issue size	Rs. 75 crore
3.	Interest Amount to be paid on due date	Rs. 3.59 crore
4.	Frequency	Annual and on redemption date
5.	Change in frequency of payment (if any)	None
6.	Details of such change	Not Applicable
7.	Interest payment record date	June 6, 2025
8.	Due date for interest payment	June 20, 2025
9.	Actual date for interest payment	June 20, 2025
10.	Amount of interest paid	Rs. 3.59 crore
11.	Date of last interest payment	December 20, 2024
12.	Reason for non-payment/delay in payment	Not Applicable

c. Details of redemption/principal payments: Yes

Sr. No.	Particulars	Details
1.	ISIN	INE265J07480
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then: a) By face value redemption	Not Applicable

JM Financial Asset Reconstruction Company Limited

Corporate Identity Number : U67190MH2007PLC174287

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfinancialarc.com

	b) By quantity redemption	Not Applicable
4.	If redemption is based on quantity, specify, whether on: a) Lot basis b) Pro -rata basis	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (No. of NCDs)	Not Applicable
9.	Due date for redemption/ maturity	June 20, 2025
10.	Actual date for redemption	June 20, 2025
11.	Amount redeemed (face value)	Rs. 75 crore (Full Redemption)
12.	Outstanding amount	Not Applicable
13.	Date of last interest payment	December 20, 2024

We request you to take the above on your record.

Thank you.

Yours faithfully,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh
Company Secretary

**cc to: National Securities Depository Limited
Central Depository Services (India) Limited
SBICAP Trustee Company Limited**