

October 14, 2022

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza
Plot No.C-1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai- 400 051

Dear Sirs,

Sub: Half yearly statement containing details of International Securities Identification Number (ISIN) for privately placed debt securities

Pursuant to the Chapter VIII of the SEBI Operational Circular dated August 10, 2021 (as amended from time to time) on Specifications related to ISIN for debt securities read with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we are enclosing the statement containing details of ISINs for privately placed debt securities issued by the Company and remaining outstanding as on the half year ended September 30, 2022.

We request you to take the above on your record and acknowledge receipt.

Thank you.

Yours faithfully,
for JM Financial Asset Reconstruction Company Limited

Vineet Singh

Company Secretary

Encl: as above

Cc:

National Securities Depository Limited

4th Floor, "A" Wing, Kamala Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai – 400 013

Central Depository Services (India) Limited

Phiroze Jeejeebhoy Towers
17th Floor, Dalal Street
Fort, Mumbai - 400 001

Name of the issuer: JM Financial Asset Reconstruction Company Limited

Statement containing details of ISIN for privately placed debt securities as on the half year ended September 30, 2022

ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued (Rs. in Crore)	Amount outstanding (Rs. in Crore)
INE265J07399	November 27, 2020	November 25, 2022	Minimum – 8.45% p.a. (annualised return calculated on XIRR basis), Maximum – 8.50% p.a. (annualised return calculated on XIRR basis). However, in extreme situation no coupon amount will be paid.	On Maturity*	None	75.00	75.00
INE265J07407	September 1, 2021	October 5, 2023	Minimum – 7.95% p.a. (annualised return calculated on XIRR basis), Maximum – 8.00% p.a. (annualised return calculated on XIRR basis). However, in extreme situation no coupon amount will be paid.	On Maturity*	None	75.00	75.00
	November 12, 2021 [^]					55.00	55.00
INE265J07415	September 3, 2021	March 4, 2024	Minimum – 8.45% p.a. (annualised return calculated on XIRR basis), Maximum– 8.50% p.a. (annualised return calculated on XIRR basis). However, in extreme situation no coupon amount will be paid.	On Maturity*	None	50.00	50.00
INE265J07423	February 11, 2022	June 11, 2024	Minimum – 8.20% p.a. (annualised return calculated on XIRR basis), Maximum – 8.25% p.a. (annualised return calculated on XIRR basis).	On Maturity*	None	70.00	70.00

			However, in extreme situation no coupon amount will be paid.				
INE265J07431	May 26, 2022	July 26, 2024	Minimum – 8.45% p.a. (annualised return calculated on XIRR basis), Maximum– 8.50% p.a. (annualised return calculated on XIRR basis). However, in extreme situation no coupon amount will be paid.	On Maturity*	None	100.00	100.00
INE265J07449	August 30, 2022	November 26, 2024	Minimum – 8.95% p.a. (annualised return calculated on XIRR basis), Maximum– 9.00% p.a. (annualised return calculated on XIRR basis). However, in extreme situation no coupon amount will be paid.	On Maturity*	None	150.00	150.00
	September 27, 2022^					30.00	30.00

Notes:

* The interest on these NCDs are calculated annually and would be payable upon maturity.

^ These NCDs are issued under existing ISIN.