

April 27, 2026

**BSE Limited**

Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai - 400 001

Dear Sirs,

**Sub.: Intimation for payment of interest and redemption amount on the Non-Convertible Debentures (NCDs)**

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today, i.e. **Monday, April 27, 2026** duly made the payment of interest and redemption amount to the debenture holders of Tranche E NCDs (ISIN: INE265J07548).

The details in the prescribed format as per the SEBI Circular dated July 11, 2025 (as amended), is given below.

a. **Whether interest payment and redemption payment made: Yes**

b. **Details of interest payments:**

Sr. No.	Particulars	Details
1.	ISIN	INE265J07548
2.	Issue size	Rs. 50 crore
3.	Interest Amount to be paid on due date	Rs. 4.74 crore
4.	Frequency	Annually and on redemption date
5.	Change in frequency of payment (if any)	None
6.	Details of such change	Not Applicable
7.	Interest payment record date	April 10, 2026
8.	Due date for interest payment	April 27, 2026
9.	Actual date for interest payment	April 27, 2026
10.	Amount of interest paid	Rs. 4.74 crore
11.	Date of last interest payment	May 23, 2025
12.	Reason for non-payment/delay in payment	Not Applicable

c. **Details of redemption/principal payments: Yes**

Sr. No.	Particulars	Details
1	ISIN	INE265J07548
2	Type of redemption (full/ <del>partial</del> )	Full
3	If partial redemption, then: a) By face value redemption b) By quantity redemption	Not Applicable Not Applicable

**JM Financial Asset Reconstruction Company Limited**

Corporate Identity Number : U67190MH2007PLC174287

**Regd. Office:** 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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4	If redemption is based on quantity, specify, whether on: a) Lot basis b) Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (No. of NCDs)	Not Applicable
9	Due date for redemption/ maturity	April 27, 2026
10	Actual date for redemption	April 27, 2026
11	Amount redeemed (face value)	Rs. 50 crore
12	Outstanding amount	Nil
13	Date of last interest payment	May 23, 2025
14.	Reason for non-payment/ delay in payment	Not Applicable

We request you to take the above on your record.

Thank you.

Yours faithfully,  
for JM Financial Asset Reconstruction Company Limited

**Vineet Singh**  
Company Secretary

**cc to: National Securities Depository Limited  
Central Depository Services (India) Limited  
SBICAP Trustee Company Limited**