

April 24, 2024

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400001

Dear Sirs,

Sub: Submission of Compliance Certificate under Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 7(3) read with Regulation 7(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that for the financial year ended March 31, 2024, all activities in relation to the transfer facility with respect to Non-Convertible Debentures issued by the Company were maintained by KFin Technologies Limited (Category I Registrar and Share Transfer Agent, SEBI registration no. INR000000221).

The certificate in this regard received from KFin Technologies Limited for the financial year ended March 31, 2024 is enclosed.

We request you to take the above on your record.

Thank you.

Yours faithfully,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh
Company Secretary

Encl: as above

COMPLIANCE CERTIFICATE

Date: 24-04-2024

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No.C-1,
G Block Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

THIS IS TO CERTIFY that, KFIN TECHNOLOGIES LIMITED (KFIN) is providing Registry and Share Transfer services to JM FINANCIAL ASSET RECONSTRUCTION COMPANY LIMITED.

Pursuant to Regulation 7(2) and 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that during the financial year ended March 31, 2024, all activities in relation to transfer facility for Non-Convertible Debentures issued by JM FINANCIAL ASSET RECONSTRUCTION COMPANY LIMITED are maintained by KFin Technologies Limited (Category I Registrar and Transfer Agent, SEBI registration no. INR000000221).

For KFIN TECHNOLOGIES LIMITED
Authorised Signatory



Jagannadh Chakka
Deputy Manager

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

CIN: L72400TG2017PLC117649