

April 30, 2024

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub: Submission of Certificate under Regulation 40(9) read with Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of the certificate issued by Shroff Negandhi and Associates LLP, Company Secretaries, certifying compliance under the aforesaid regulations, for the financial year ended March 31, 2024.

We request you to take the above on your record.

Thank you.

Yours faithfully,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh

Company Secretary

Encl.: a/a

Shroff Negandhi and Associates LLP

Company Secretaries

(A Peer reviewed firm)

Naren Shroff

B.Com., LL.B., FCS, ACIS (London)

6, Meghdoot, 2nd Floor, Plot No 283,

Road No 31A, Sion (East), Mumbai-400022

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Amit Negandhi

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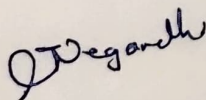
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TO WHOMSOEVER IT MAY CONCERN

We have examined the relevant records, of **JM FINANCIAL ASSET RECONSTRUCTION COMPANY LIMITED** [CIN: U67190MH2007PLC174287] (hereinafter referred to as 'the Company') having its registered office at 7th Floor, Cnergy, Appasaheb, Marathe Marg, Prabhadevi, Mumbai - 400 025, maintained by its Registrar and Transfer Agent (hereinafter referred to as 'RTA'), KFin Technologies Limited, submitted to us for the purpose of issuing certificate under Regulation 40(9) read with Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and based on the RTA's confirmation letter dated April 22, 2024, we hereby certify that, the Company, in relation to the financial year ended March 31, 2024, was not required to issue any debenture certificates on transfer, sub-division, consolidation, renewal or exchange, as all the Non-Convertible Debentures of the Company were issued and are held in dematerialised form.

For **Shroff Negandhi and Associates LLP**

Company Secretaries



Amit Negandhi

Designated Partner

FCS-10729, CP-13852

UDIN: F010729F000281428

Unique Code: L2022MH012100

Peer Review Certificate No.: 2828/2022

Place: Mumbai

Date: April 30, 2024

