

January 24, 2025

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub.: Record date intimation for the payment of interest and redemption amount of Non-Convertible Debentures (NCDs) - Tranche XXXIX (ISIN: INE265J07456)

We wish to inform you that pursuant to Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the record date for ascertaining the debenture holders entitled to receive the interest and redemption amount with respect to NCDs under ISIN: INE265J07456 (Scrip Code: 974375) is **Thursday, February 13, 2025**.

Further, the date for payment of interest and redemption amount for the said NCDs will be **Friday, February 28, 2025**.

We request you to take note of the above and acknowledge receipt.

Thank you.

Yours faithfully,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh

Company Secretary

cc to: **National Securities Depository Limited**
4th Floor, "A" Wing, Kamla Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Central Depository Services (India) Limited
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel (East), Mumbai - 400 013

KFin Technologies Limited
Selenium Tower B, Plot no 31 & 32, Gachihowli,
Financial District, Nanakramguda, Hyderabad - 500 032

SBICAP Trustee Company Limited
4th Floor, Mistry Bhavan, 122,
Dinshaw Vachha Road, Churchgate, Mumbai - 400 020