

April 30, 2025

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub: Disclosure under SEBI Operational Circular dated August 10, 2021, as amended, on centralized database for corporate bonds/debentures

Pursuant to Chapter XIV of the SEBI Operational Circular dated August 10, 2021, as amended, on centralized database for corporate bonds/debentures, we are enclosing the disclosure in the prescribed format (Annex - XIV - B) as on March 31, 2025.

We request you to take the above on your record.

Thank you.

Yours faithfully,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh
Company Secretary

Encl: as above

Annex - XIV – B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year)

Sr. No.	Data Fields	Particulars
1.	Listing Details	The listing details of Non-Convertible Debentures (NCDs) issued by the Company and remaining outstanding as on March 31, 2025, is enclosed as Annexure I .
2.	Hyperlink of Listing Notification by stock exchange	Refer Annexure I .
3.	Details of record date	The details of record dates fixed by the Company during the FY 2024-2025 towards payment of interest and/or redemption of NCDs was intimated to the stock exchanges under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
4.	Details of credit rating	Refer Annexure I .
5.	Payment status	The details of status of payment of interest and/or redemption of NCDs due during the FY 2024-2025 was intimated to the stock exchanges under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
6.	Default history information	None.

ANNEXURE I

Sr. No.	NCD Series	ISIN	Allotment date	Listing quantity	First issue/ further issue	Exchange	Listing date	Hyperlink of listing notification	Name of Credit rating agency (CRAs)	Date of credit rating	Credit rating	Outlook	Date of verification	Verification status of CRAs (verified/not verified)	Rating action (new, upgrade, downgrade, reaffirm)	Date of reaffirmation
1.	Tranche A	INE265J07480	21-12-2022	750	First Issue	BSE Limited	26-12-2022	Listing Approval	ICRA Limited	15-12-2022	[ICRA]AA-	Stable	03-01-2025	Verified	Re-affirmed	20-10-2023
		INE265J07498	21-12-2022	500	First Issue	BSE Limited	26-12-2022	Listing Approval	ICRA Limited	15-12-2022	[ICRA]AA-	Stable	03-01-2025	Verified	Re-affirmed	20-10-2023
2.	Tranche B	INE265J07506	02-02-2023	400	First Issue	BSE Limited	06-02-2023	Listing Approval	ICRA Limited	15-12-2022	[ICRA]AA-	Stable	03-01-2025	Verified	Re-affirmed	20-10-2023
3.	Tranche C	INE265J07522	07-02-2023	17,500	First Issue	BSE Limited	09-02-2023	Listing Approval	ICRA Limited	31-01-2023	[ICRA]AA-	Stable	03-01-2025	Verified	Re-affirmed	20-10-2023
		INE265J07514	07-02-2023	17,500	First Issue	BSE Limited	09-02-2023	Listing Approval	ICRA Limited	31-01-2023	[ICRA]AA-	Stable	03-01-2025	Verified	Re-affirmed	20-10-2023
4.	Tranche D	INE265J07530	12-04-2023	3,000	First Issue	BSE Limited	17-04-2023	Listing Approval	CRISIL Ratings Limited	23-03-2023	CRISIL AA-	Stable	08-04-2025	Verified	Re-affirmed	05-04-2024
5.	Tranche E	INE265J07548	23-05-2023	5,000	First Issue	BSE Limited	26-05-2023	Listing Approval	CRISIL Ratings Limited	10-04-2023	CRISIL AA-	Stable	08-04-2025	Verified	Re-affirmed	05-04-2024
6.	Tranche F	INE265J07555	05-10-2023	5,000	First Issue	BSE Limited	05-10-2023	Listing Approval	CRISIL Ratings Limited	08-09-2023	CRISIL AA-	Stable	08-04-2025	Verified	Re-affirmed	05-04-2024