

November 25, 2022

**BSE Limited**  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai - 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot No.C-1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai- 400 051

Dear Sirs,

**Sub.: Intimation of interest and redemption amount on the Non-Convertible Debentures**

Re.: **Company Code - 10748**

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today duly made the payment of interest and redemption amount to the debenture holders of Tranche XXXI NCDs (ISIN: INE265J07399).

Further, the details in the prescribed format as per the SEBI Circular dated July 29, 2022 is given below.

a. **Whether Interest payment/ redemption payment made: Yes**

b. **Details of interest payments:**

Sr. No.	Particulars	Details
1	ISIN	INE265J07399
2	Issue size	Rs. 75 crore
3	Interest Amount to be paid on due date	Rs. 13.25 crore
4	Frequency	On redemption date
5	Change in frequency of payment (if any)	None
6	Details of such change	Not Applicable
7	Interest payment record date	November 10, 2022
8	Due date for interest payment	November 25, 2022
9	Actual date for interest payment	November 25, 2022
10	Amount of interest paid	Rs. 13.25 crore
11	Date of last interest payment	November 25, 2022
12	Reason for non-payment/delay in payment	Not Applicable

c. **Details of redemption payments:**

Sr. No.	Particulars	Details
1	ISIN	INE265J07399
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then: a) By face value redemption b) By quantity redemption	Not Applicable

4	If redemption is based on quantity, specify, whether on: a) Lot basis b) Pro -rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	3,750
9	Due date for redemption/ maturity	November 25, 2022
10	Actual date for redemption	November 25, 2022
11	Amount redeemed	Rs. 75 crore
12	Outstanding amount	Nil
13	Date of last interest payment	November 25, 2022

We request you to take the above on your record.

Thank you.

Yours faithfully,  
for JM Financial Asset Reconstruction Company Limited

**Vineet Singh**  
Company Secretary

cc to: **National Securities Depository Limited**  
4<sup>th</sup> Floor, "A" Wing, Kamla Mills Compound  
Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

**Central Depository Services (India) Limited**  
Marathon Futurex, A-Wing, 25<sup>th</sup> floor,  
NM Joshi Marg, Lower Parel (East), Mumbai - 400 013

**SBICAP Trustee Company Limited**  
4<sup>th</sup> Floor, Mistry Bhavan, 122,  
Dinshaw Vachha Road,  
Churchgate, Mumbai – 400 020