

August 2, 2024

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub.: Intimation for payment of interest and principal amount on the Non-Convertible Debentures

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today duly made the payment of interest and principal amount to the debenture holders of Tranche B NCDs (ISIN: INE265J07506).

Further, the details as per the format prescribed in Chapter XI of the SEBI Circular dated July 29, 2022, as amended, is given below.

a. **Whether interest and redemption payment made: Yes**

b. **Details of interest payments:**

Sr. No.	Particulars	Details
1.	ISIN	INE265J07506
2.	Issue size	Rs. 400 crore
3.	Interest Amount to be paid on due date	Rs. 10.30 crore
4.	Frequency	Quarterly and on redemption date
5.	Change in frequency of payment (if any)	None
6.	Details of such change	Not Applicable
7.	Interest payment record date	July 18, 2024
8.	Due date for interest payment	August 2, 2024
9.	Actual date for interest payment	August 2, 2024
10.	Amount of interest paid	Rs. 10.30 crore
11.	Date of last interest payment	May 2, 2024
12.	Reason for non-payment/delay in payment	Not Applicable

c. **Details of redemption/principal payments:** Yes

d.

Sr. No.	Particulars	Details
1	ISIN	INE265J07506
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then: a) By face value redemption b) By quantity redemption	Yes Not Applicable
4	If redemption is based on quantity, specify, whether on: a) Lot basis b) Pro -rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	Not Applicable

JM Financial Asset Reconstruction Company Limited

Corporate Identity Number : U67190MH2007PLC174287

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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9	Due date for redemption/ maturity	August 2, 2024
10	Actual date for redemption	August 2, 2024
11	Amount redeemed (face value)	Rs. 100 crore (25% of the principal)
12	Outstanding amount	Rs. 300 crore
13	Date of last interest payment	May 2, 2024

We request you to take the above on your record.

Thank you.

Yours faithfully,
for JM Financial Asset Reconstruction Company Limited

Vineet Singh
Company Secretary

cc to: **National Securities Depository Limited**
Central Depository Services (India) Limited
SBICAP Trustee Company Limited