

October 10, 2024

**BSE Limited**

Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai - 400 001

Dear Sirs,

**Sub.: Record date for payment of interest and redemption amount on the Non-Convertible Debentures (NCDs) listed on WDM segment - Tranche XXXVII and Tranche XXXVIII (ISIN: INE265J07449)**

We wish to inform you that pursuant to Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the record date for ascertaining the debenture holders entitled to receive the interest and redemption amount with respect to NCDs under ISIN: INE265J07449 (scrip code: 974132) is **Monday, November 11, 2024**.

Further, the date for payment of interest and redemption amount for the said NCDs will be **Tuesday, November 26, 2024**.

We request you to take note of the above and acknowledge receipt.

Thank you.

Yours faithfully,  
for **JM Financial Asset Reconstruction Company Limited**

**Vineet Singh**  
Company Secretary

cc to: **National Securities Depository Limited**  
4<sup>th</sup> Floor, "A" Wing, Kamla Mills Compound  
Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

**Central Depository Services (India) Limited**  
Marathon Futurex, A-Wing, 25<sup>th</sup> floor,  
NM Joshi Marg, Lower Parel (East), Mumbai - 400 013

**KFin Technologies Limited**  
Selenium Tower B, Plot no 31 & 32, Gachihowli,  
Financial District, Nanakramguda, Hyderabad - 500 032

**SBICAP Trustee Company Limited**  
4<sup>th</sup> Floor, Mistry Bhavan, 122,  
Dinshaw Vachha Road, Churchgate, Mumbai – 400 020