

December 21, 2023

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub.: Intimation for payment of interest amount on the Non-Convertible Debentures (NCDs)

Re.: Company Code - 10748

Pursuant to Regulation 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has today duly made the payment of interest amount to the debenture holders of Tranche A NCDs, as per the details mentioned in the Annexure enclosed hereto.

We request you to take the above on your record.

Thank you.

Yours faithfully,
for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh
Company Secretary

Encl: as above

cc to: **National Securities Depository Limited**
4th Floor, "A" Wing, Kamla Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai - 400 013

Central Depository Services (India) Limited
Marathon Futurex, A-Wing, 25th floor,
NM Joshi Marg, Lower Parel (East), Mumbai - 400 013

SBICAP Trustee Company Limited
4th Floor, Mistry Bhavan, 122,
Dinshaw Vachha Road,
Churchgate, Mumbai - 400 020

Annexure

The details as per the format prescribed in Chapter XI of the SEBI Circular dated July 29, 2022, as amended, is given below.

a. Whether interest / ~~redemption payment~~ made: Yes

b. Details of interest payments:

	Particulars	Details			
Sr. No.	Tranche	Tranche A			
	Series	Series I	Series II	Series III	Series IV
1	ISIN	INE265J07464	INE265J07472	INE265J07480	INE265J07498
2	Issue size	Rs. 75 crore	Rs. 50 crore	Rs. 75 crore	Rs. 50 crore
3	Interest Amount to be paid on due date	Rs. 7.2 crore	Rs. 4.8 crore	Rs. 7.2 crore	Rs. 4.8 crore
4	Frequency	Annual and on redemption date of each series			
5	Change in frequency of payment (if any)	None	None	None	None
6	Details of such change	Not Applicable			
7	Interest payment record date	December 6, 2023	December 6, 2023	December 6, 2023	December 6, 2023
8	Due date for interest payment	December 21, 2023	December 21, 2023	December 21, 2023	December 21, 2023
9	Actual date for interest payment	December 21, 2023	December 21, 2023	December 21, 2023	December 21, 2023
10	Amount of interest paid	Rs. 7.2 crore	Rs. 4.8 crore	Rs. 7.2 crore	Rs. 4.8 crore
11	Date of last interest payment	Not Applicable			
12	Reason for non-payment/delay in payment	Not Applicable			

c. Details of redemption payments: Not Applicable