

August 7, 2025

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub.: Intimation for payment of interest and redemption amount on the Non-Convertible Debentures (NCDs)

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today, i.e. on **Thursday, August 7, 2025** duly made the payment of interest and redemption amount to the debenture holders of Tranche C – Series II NCDs (ISIN: INE265J07514).

The details in the prescribed format as per the SEBI Circular dated May 21, 2024, is given below.

a. Whether interest and redemption payment made: Yes

b. Details of interest payments:

Sr. No.	Particulars	Details
1.	ISIN	INE265J07514
2.	Issue size	Rs. 175 crore
3.	Interest Amount to be paid on due date	Rs. 8.85 crore
4.	Frequency	Annual and on redemption date
5.	Change in frequency of payment (if any)	None
6.	Details of such change	Not Applicable
7.	Interest payment record date	July 23, 2025
8.	Due date for interest payment	August 7, 2025
9.	Actual date for interest payment	August 7, 2025
10.	Amount of interest paid	Rs. 8.85 crore
11.	Date of last interest payment	February 7, 2025
12.	Reason for non-payment/delay in payment	Not Applicable

c. Details of redemption/principal payments: Yes

Sr. No.	Particulars	Details
1	ISIN	INE265J07514
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then: a) By face value redemption	Yes

JM Financial Asset Reconstruction Company Limited

Corporate Identity Number : U67190MH2007PLC174287

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	b) By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on: a) Lot basis b) Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (No. of NCDs)	Not Applicable
9	Due date for redemption/ maturity	August 7, 2025
10	Actual date for redemption	August 7, 2025
11	Amount redeemed (face value)	Rs. 175 crore
12	Outstanding amount	NIL
13	Date of last interest payment	February 7, 2025

We request you to take the above on your record.

Thank you.

Yours faithfully,
for JM Financial Asset Reconstruction Company Limited

Vineet Singh
Company Secretary

**cc to: National Securities Depository Limited
Central Depository Services (India) Limited
SBICAP Trustee Company Limited**