

December 20, 2024

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Sub.: Intimation for payment of interest amount on the Non-Convertible Debentures (NCDs)

Pursuant to Regulation 57 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today, i.e. on **Friday, December 20, 2024** duly made the payment of interest amount to the debenture holders of Tranche A - Series III NCDs (ISIN: INE265J07480).

The details as per the format prescribed in Chapter XI of the SEBI Circular dated July 29, 2022, is given below.

a. **Whether interest / ~~redemption payment~~ made: Yes**

b. **Details of interest payments:**

Sr. No.	Particulars	Details
1.	ISIN	INE265J07480
2.	Issue size	Rs. 75 crore
3.	Interest Amount to be paid on due date	Rs. 7.18 crore
4.	Frequency	Annual and on redemption date of each series
5.	Change in frequency of payment (if any)	None
6.	Details of such change	Not Applicable
7.	Interest payment record date	December 5, 2024
8.	Due date for interest payment*	December 20, 2024
9.	Actual date for interest payment*	December 20, 2024
10.	Amount of interest paid	Rs. 7.18 crore
11.	Date of last interest payment	December 21, 2023
12.	Reason for non-payment/delay in payment	Not Applicable

c. **Details of redemption payments:** Not Applicable

We request you to take the above on your record.

Thank you.

Yours faithfully,

for **JM Financial Asset Reconstruction Company Limited**

Vineet Singh

Company Secretary

Encl: as above

cc to: **National Securities Depository Limited**
Central Depository Services (India) Limited
SBICAP Trustee Company Limited

JM Financial Asset Reconstruction Company Limited

Corporate Identity Number : U67190MH2007PLC174287

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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