

November 27, 2020

BSE Limited
Listing Department
1st Floor, P.J. Towers
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub.: Buy back of Secured, Rated, Listed, Redeemable Non-Convertible Debentures

Ref.: Company Code: 10748

We wish to inform you that JM Financial Asset Reconstruction Company Limited, has bought back following Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (“NCDs”) of face value of Rs. 10,00,000/- each issued and allotted by the Company on a private placement basis:

Detail name on Bolt system	Scrip Code	Scrip ID on Bolt system	ISIN	No. of NCDs bought back	Tranche
JMFARCL-12.40%-2-8-21-PVT	958921	1240JMFAR21	INE265J07365	1000	Tranche XXIX – Option A

We request you to take the above on your record.

Thank you.

Yours faithfully,
For JM Financial Asset Reconstruction Company Limited



Vineet Singh
Company Secretary

cc to: **Vistra ITCL (India) Limited**
The IL&FS Financial Centre, Plot C- 22,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051