

November 25, 2020

BSE Limited  
Listing Department  
1<sup>st</sup> Floor, P.J. Towers  
Dalal Street  
Mumbai – 400 001

Dear Sirs,

**Sub.: Buy back of Secured, Rated, Listed, Redeemable Non-Convertible Debentures**

**Ref.: Company Code: 10748**

We wish to inform you that JM Financial Asset Reconstruction Company Limited, has bought back following Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (“NCDs”) of face value of Rs. 10,00,000/- each issued and allotted by the Company on a private placement basis:

<b>Detail name on Bolt system</b>	<b>Scrip Code</b>	<b>Scrip ID on Bolt system</b>	<b>ISIN</b>	<b>No. of NCDs bought back</b>	<b>Tranche</b>
JMFARCL-11.50%-29-03-22-PVT	958701	1150JMFA22A	INE265J07324	20	Tranche XXVI – Option A
JMFARCL-11.50%-29-5-22-PVT	958700	1150JMFAR22	INE265J07316	20	Tranche XXVI – Option B
JMFARCL-12.40%-2-2-22-PVT	958925	1240JMFAR22	INE265J07357	2500	Tranche XXIX – Option B
JMFARCL-12.50%-2-8-22-PVT	958926	1250JMFAR22	INE265J07373	1500	Tranche XXIX – Option C

We request you to take the above on your record.

Thank you.

Yours faithfully,  
For JM Financial Asset Reconstruction Company Limited



**Vineet Singh**  
Company Secretary

cc to: **Vistra ITCL (India) Limited**  
The IL&FS Financial Centre, Plot C- 22,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051