

May 25, 2021

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 023

Dear Sirs,

Sub.: Intimation for payment of redemption amount on the Non-Convertible Debentures

Re.: Company Code - 10748

Further to our letter dated April 22, 2021 and pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Asset Reconstruction Company Limited has, today duly made the payment of redemption amount to the debenture holder of following Non-Convertible Debentures as on the record date i.e. Monday, May 10, 2021.

Detail name on Bolt system	Scrip Code	Scrip ID on Bolt system	ISIN
JMARCL-ZC-25-5-21-PVT	957912	0JMARCL21	INE265J07191

We request you to take the above on your record.

Thank you.

Yours faithfully,

for JM Financial Asset Reconstruction Company Limited

Vineet Singh

Company Secretary

cc to: Vistra ITCL (India) Limited

The IL&FS Financial Centre, Plot C-22,

G Block, Bandra Kurla Complex, Bandra (East),

Mumbai – 400 051

KFin Technologies Private Limited

Selenium Tower B, Plot no 31 & 32 Gachihowli, Financial District, Nanakramguda, Hyderabad – 500 032.

National Securities Depository Limited

4th Floor, "A" Wing, Kamla Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai – 400 013